

# Reznick Restructuring Solutions

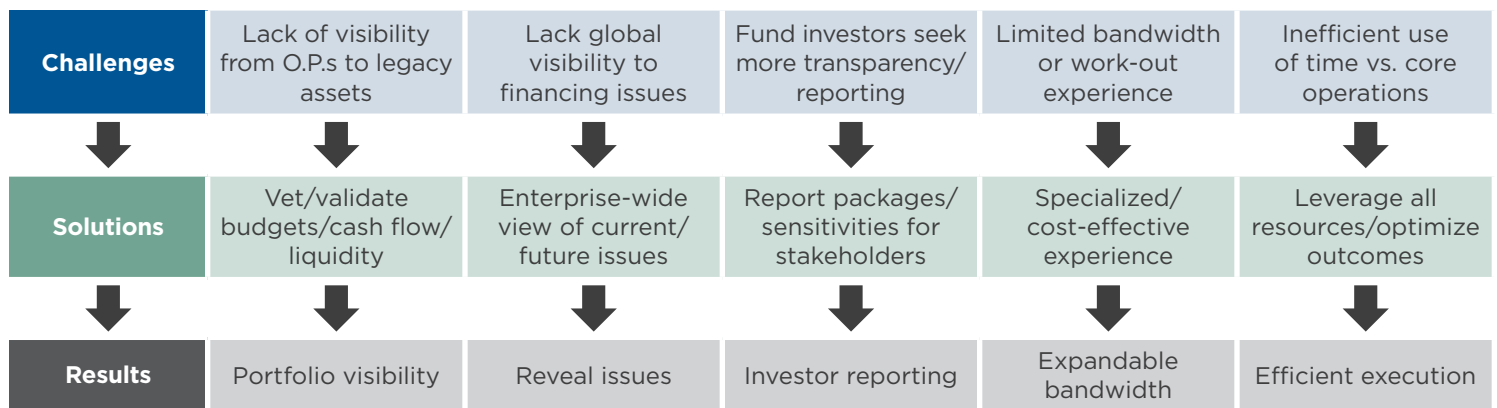


## Investment Funds with Legacy Assets

In today's unsettled market, investment funds with legacy commercial real estate assets face unprecedented financial challenges. **Reznick Restructuring Solutions** can help.

**Reznick Restructuring Solutions** (RRS) provides lenders, investors, building owners, and developers with a versatile menu of results-driven restructuring solutions for troubled commercial real estate assets and loans. Our experienced team of real estate professionals can provide basic to highly complex restructuring services for securitized or on-book first mortgage and mezzanine loans.

### Customized Client Solutions



### Our Services

Attracting New Capital	Portfolio Review	Loan Work-outs	Recapitalization/Sale
Financial modeling and sensitivities	Enterprise assessment	Evaluate options	Strategies and options
Asset valuation	Asset/portfolio strategies	Modification plans including CMBS loans	Source debt/equity
Cash flow/capital budget validation	Risks and mitigants	Negotiation support	Asset management/disposition
	Exit vs. hold analysis		Individual assets/pools
	Impact on fund returns		

You'll have access to Reznick Group's national network of resources and a comprehensive menu of local solutions.

### Contact Us

To discuss how Reznick Restructuring Solutions can help you meet your goals, please contact:

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